MISSOURI DEPARTMENT OF REVENUE 2008 FORM MO-1040P MISSOURI INDIVIDUAL INCOME TAX RETURN AND PROPERTY TAX CREDIT CLAIM/ PENSION EXEMPTION—SHORT FORM VENDOR CODE 002 SPOUSE'S SOCIAL SECURITY NUMBER NAME (LAST) (FIRST) MI JR SE DECEASED IN 2008 SPOUSE'S (LAST) (FIRST) JR SI IN CARE OF NAME (ATTORNEY, EXECUTOR, PERSONAL REP., ETC.) PRESENT ADDRESS (INCLUDE APARTMENT NO. OR RURAL ROUTE) COUNTY OF RESIDENCE SCHOOL DISTRICT NO CITY, TOWN, OR POST OFFICE ZIP CODE STATE PLEASE CHECK THE APPROPRIATE BOXES THAT APPLY TO YOURSELF OR YOUR SPOUSE. AGE 62 THROUGH 64 AGE 65 OR OLDER **BLIND** 100% DISABLED NON-OBLIGATED SPOUSE YOURSELF YOURSELE YOURSELF YOURSELF YOURSELE SPOUSE SPOUSE SPOUSE SPOUSE SPOUSE Children's Childhood You may contribute to any one or all of the trust funds that are listed to the right. Place the total amount contributed on Line 24. See the Missouri After Missouri National Guard Veterans Elderly Home Workers' Military School Delivered Memorial Lead Family Meals Testing instructions for a list of Trust Fund Codes. Yourself **Spouse** 1. Federal Adjusted Gross Income from your 2008 federal return 00 00 2. Any state income tax refund included in your 2008 federal income 00 | -00 NCOM 00 = 00 00 4. TOTAL MISSOURI ADJUSTED GROSS INCOME — Add both numbers on Line 3 and enter here. 4 5. Income percentages — Divide Line 3 by Line 4 for both you and your spouse. % % (The total of the two must equal 100%. Round to the nearest whole number.) ... 5 6. Mark your filing status box below and enter the appropriate exemption amount on Line 6. ☐ E. Married filing separate (spouse ☐ A. Single — \$2,100 (See Box B before checking.) NOT filing) — \$4,200 ☐ B. Claimed as a dependent on another person's federal tax return — **\$0.00** ☐ F. Head of household — \$3,500 ☐ G. Qualifying widow(er) with ☐ C. Married filing joint federal & combined Missouri — \$4,200 dependent child - \$3,500 00 6 ☐ D. Married filing separate — \$2,100 7. Tax from federal return (Do not Single—maximum of \$5,000: enter amount from your Form W-2(s)-Married filing combined—maximum 00 7 00 NOT federal tax withheld.) See Page 6, DEDUCTIONS AND TAXABLE INCOME Line 7. 8. Missouri standard or itemized deduction Taxpayers Under Age 65 Taxpayers Age 65 or Older If 65 or Single\$6,800 older Married Filing Combined \$10,900 Married Filing Combined and YOU are Age and/or Married Filing Separate\$5,450 65 or Older\$11,950 blind the Married Filing Combined and You and Your appropriate boxes must Spouse are **BOTH** Age 65 or Older \$13,000 Qualifying Widow(er)\$10,900 be checked above. If blind, claimed as a dependent, or if you claimed an additional standard deduction on your federal return, see Do not your federal return, page 6 of the instructions, or page 4 of the Form MO-1040P. If itemizing, see page 4 of include 00 the Form MO-1040P. 8 vourself or your 🌣 9. Number of dependents from Federal Form 1040 OR 1040A, Line 6c (DO NOT INCLUDE YOURSELF OR SPOUSE.) 00 spouse. 9

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10. Pension exemption (Complete worksheet on page 3 of Form MO-1040P.) Attach worksheet

and enter here.

TOTAL DEDUCTIONS — Add Lines 6 through 11.
 Missouri Taxable Income — Subtract Line 12 (Total Deductions) from Line 4 (Total Missouri Income)

	14.	Total Missouri taxable amount from Line 13					00						
TAXES	15.	Multiply Line 14 by the percentages you determine Do this for you and your spouse.	15	Your	self 00	Spous	00						
	16.	Use the tax table on page 4 of Form MO-1040P tax on amounts from Line 15 for you and your sp	to figure the ouse	16		00		00					
	17.	TOTAL TAXES — Add your tax and your spouse	e's tax from Line 16		17		00						
	18.	18. Missouri withholding for you and your spouse from your Forms W-2(s) and 1099(s). Attach copies of Forms W-2(s) and 1099(s).											
PAYMENTS/CREDITS	19.	19. Any Missouri estimated tax payments for 2008 (Be sure to include any amount of your 2007 overpayment credited to your 2008 Missouri tax return.)											
PAYMEN	20.	PROPERTY TAX CREDIT — Enter amount from Line 14. Attach Form MO-PTS		00									
		21. TOTAL PAYMENTS AND CREDITS Add Lines 18, 19, and 20 and enter amount here											
ND		22. If amount of TOTAL PAYMENTS AND CREDITS (Line 21) is larger than amount of TOTAL TAXES (Line 17), enter the difference here. You have overpaid. If not, enter the amount on Line 26											
REFU	23.	Enter the amount from Line 22 you want applied t	23		00								
PAYMENTS/REFUND		You may donate part of your refund or contribute additional payments to any or all of the trust funds listed to the right. Please indicate your choices and the amount of your donations for each fund in the appropriate boxes.	Elderly Home Delivered Meals Meals Missouri National Guard	Workers' Memorial Childhood Lead Testing	Missouri Military Family Relief	General Revenue	After School Fund Code (See Instr.)	Fund Code (See Instr.)					
10	25.	Subtract Lines 23 and 24 from Line 22 and enter mail to: Department of Revenue, P.O. Box 280	here. This is your refund.	Sign below and			00	3 33					
MAIL TO	26. If Line 21 is less than Line 17, enter the difference here. You have an amount due. Sign below and mail to: Department of Revenue, P.O. Box 3395, Jefferson City, MO 65105-3395 AMOUNT DUE 26 00												
\vdash	If you pay by check, you authorize the Department of Revenue to process the check electronically. Any check returned unpaid may be presented again electronically. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief												
	it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which he/she has any knowledge. As provided in Chapter 143, RSMo, a penalty of up to \$500 shall be imposed on any individual who files a frivolous return. I also declare under penalties of perjury that I employ no illegal or unauthorized aliens as defined under federal law and that I am not eligible for any tax exemption, credit or abatement if I employ such aliens.												
rure	I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm. E-MAIL ADDRESS PREPARER'S PHONE NUMBER PREPARER'S PHONE NUMBER												
SIGNATURE	SIGN	ATURE	DATE	PREPARER'S SIGNATURE			FEIN, SSN, OR PT	ÎN					
	SPOL	USE'S SIGNATURE	CODE		DATE								

IF YOU CLAIM A PENSION OR SOCIAL SECURITY/SOCIAL SECURITY PAGE 3 DISABILITY EXEMPTION, YOU MUST ATTACH A COPY OF YOUR FEDERAL RETURN (PAGES 1 AND 2) AND 1099-R(S), AND/OR SSA-1099(S).

PUBLIC PENSION CALCULATION — Public pensions are pensions received from any federal, state, or local government.									
1.	Enter your Missouri Adjusted Gross Income from Form MO-1040P, Line 4, less taxable social security benefits from federal Form 1040A, Line 14b or federal Form 1040, Line 20b	1				00			
2.	Select the appropriate filing status and enter amount on Line 2. Married filing combined — \$100,000; Single, Head of								
	Household, Married Filing Separate, and Qualifying Widower — \$85,000	2				00			
3.	Subtract Line 2 from Line 1 and enter on Line 3. If Line 2 is greater than Line 1, enter \$0.	3				00			
		4)/	Y - YOURSELF	40	S - SPOUSE	00			
4.	Enter your total social security benefits from federal Form 1040A, Line 14a or federal Form 1040, Line 20a	4Y	00			00			
5.	Enter your taxable social security benefits from federal Form 1040A, Line 14b or federal Form 1040, Line 20b	5Y	00			00			
6.	Non taxable social security benefits, subtract Line 5 from Line 4	6Y	00	6S		00			
7.	Enter taxable pension for each spouse from public sources from federal Form 1040A, Line 12b or federal Form 1040,	7Y	00	7S		00			
	Line 16b (public pensions and pensions from other than private sources)	· ·				-			
8.	Multiply Line 7 by 35%.	8Y	00	8S		00			
9.	If amount on Line 8 is greater than \$26,220 (maximum social security benefit), enter \$26,220. If amount on Line 8	0)/							
	is less than \$26,220, enter amount from Line 8.	9Y	00	98		00			
10.	Subtract Line 6 from Line 9. If Line 6 is greater than Line 9, enter \$0	10Y	00	10S		00			
11.	Enter pension amount from Line 7 or \$6,000, whichever is less.	11Y	00	11S		00			
12.	Enter Line 10 or Line 11, whichever is greater	12Y	00	12S		00			
13.	Add amounts on Lines 12Y and 12S.	13				00			
14.	Total public pension, subtract Line 3 from Line 13. If Line 3 is greater than Line 13, enter \$0	14				00			
	IVATE PENSION CALCULATION — Private pensions are annuities, pensions, 401(K)	pla	ns, deferred co	mpe	nsation pla	ns.			
	f-employed retirement plans, and IRA's funded by a private source.			Ċ	•				
1.	Enter your Missouri Adjusted Gross Income from Form MO-1040P, Line 4	1				00			
2.	Enter your taxable social security benefits from federal Form 1040A, Line 14b or federal Form 1040, Line 20b	2				00			
3.	Subtract Line 2 from Line 1.	3				00			
4.	Select the appropriate filing status and enter the amount on Line 4: Married filing combined: \$32,000; Single, Head of								
	Household and Qualifying Widower: \$25,000; Married Filing Separate: \$16,000	4				00			
5.	Subtract Line 4 from Line 3. If Line 4 is greater than Line 3, enter \$0	5							
6.	Enter taxable pension for each spouse from private sources from federal Form 1040A, Lines 11b and 12b, or federal Form	6)/	Y - YOURSELF		S - SPOUSE	00			
	1040, Lines 15b and 16b.	6Y	00			00			
7.	Enter the amounts from Line 6Y and 6S or \$6,000, whichever is less	7Y	00	7S		00			
8.	Add Lines 7Y and 7S	8				00			
9.	Total private pension, subtract Line 5 from Line 8. If Line 5 is greater than Line 8, enter \$0	9				00			
	CIAL SECURITY OR SOCIAL SECURITY DISABILITY CALCULATION — To be eligible for social set by December 31 and have marked the 62 and older box on page 1 of Form MO-1040P. Age limit does not a								
1.	Enter your Missouri Adjusted Gross Income from Form MO-1040P, Line 4	1				00			
2.	Select the appropriate filing status and enter the amount on Line 2. Married filing combined - \$100,000 Single, Head of Household, Married Filing Separate, and Qualifying Widower - \$85,000	2				00			
3.	Subtract Line 2 from Line 1 and enter on Line 3. If Line 2 is greater than Line 1, enter \$0	3				00			
		١	/ - YOURSELF		S - SPOUSE	,			
4.	Enter taxable social security benefits for each spouse from federal Form 1040A, Line 14b or federal Form 1040, Line 20b.	4Y	00	48		00			
5.	Enter taxable social security disability benefits for each spouse from federal Form 1040A, Line 14b or federal Form 1040, Line 20b.	5Y	00	5S		00			
6.	Multiply Line 4 or Line 5 by 35%.	6Y	00	6S		00			
7.	Add Lines 6Y and 6S.	7				00			
	Total social security/social security disability, subtract Line 3 from Line 7. If Line 3 is greater than Line 7, enter \$0	8				00			
	TAL PENSION AND SOCIAL SECURITY / SOCIAL SECURITY DISABILITY EXEMPTION								
1	l Pension Exemption and Social Security / Social Security Disability Exemption. Add Line 14 (Public Pension Calculation), 9 (Private Pension Calculation), and Line 8 (Social Security Calculation) and enter here and on Form MO-1040P, Line 10		TOTAL EXEMPTION			00			

FORM MO-1040P PAGE 4

MISSOURI ITEMIZED DEDUCTIONS · Complete this section only if you itemized deductions on your federal return. (See information on page 6.) Attach a copy of your Federal Form 1040 (pages 1 and 2) and Federal Schedule A. 00 1 1. Total federal itemized deductions from Federal Form 1040, Line 40 2. 2008 (FICA) — yourself — Social security \$ ______ + Medicare \$ 2 00 3. 2008 (FICA) — spouse — Social security \$ ______ + Medicare \$ 3 00 4. 2008 Railroad retirement tax — yourself (Tier I and Tier II) \$ ______ + Medicare \$ 4 00 5. 2008 Railroad retirement tax — spouse (Tier I and Tier II) \$ ______ + Medicare \$ ______ 5 00 6 00 00 7. TOTAL — Add Lines 1 through 6.

NOTE: IF LINE 11 IS LESS THAN YOUR FEDERAL STANDARD DEDUCTION, SEE INFORMATION ON PAGE 6.

10. Net state income taxes — Subtract Line 9 from Line 8.

11. MISSOURI ITEMIZED DEDUCTIONS — Subtract Line 10 from Line 7. Enter here and on Form MO-1040P, Line 8.

2008 TAX TABLE																	
If Line 15 is			If Line 15 is			If Line 15 is			If Line 15 is			If Line 15 is					
At least	But less than	Your tax is	At least	But less than	Your tax is	At least	But less than	Your tax is	At least	But less than	Your tax is	At least	But less than	Your tax is	At least	But less than	Your tax is
0	100	\$ 0	1,500	1,600	\$ 26	3,000	3,100	\$ 62	4,500	4,600	\$109	6,000	6,100	\$167	7,500	7,600	\$238
100	200	2	1,600	1,700	28	3,100	3,200	65	4,600	4,700	113	6,100	6,200	172	7,600	7,700	243
200	300	4	1,700	1,800	30	3,200	3,300	68	4,700	4,800	116	6,200	6,300	176	7,700	7,800	248
300	400	5	1,800	1,900	32	3,300	3,400	71	4,800	4,900	120	6,300	6,400	181	7,800	7,900	253
400	500	7	1,900	2,000	34	3,400	3,500	74	4,900	5,000	123	6,400	6,500	185	7,900	8,000	258
500	600	8	2,000	2,100	36	3,500	3,600	77	5,000	5,100	127	6,500	6,600	190	8,000	8,100	263
600	700	10	2,100	2,200	39	3,600	3,700	80	5,100	5,200	131	6,600	6,700	194	8,100	8,200	268
700	800	11	2,200	2,300	41	3,700	3,800	83	5,200	5,300	135	6,700	6,800	199	8,200	8,300	274
800	900	13	2,300	2,400	44	3,800	3,900	86	5,300	5,400	139	6,800	6,900	203	8,300	8,400	279
900	1,000	14	2,400	2,500	46	3,900	4,000	89	5,400	5,500	143	6,900	7,000	208	8,400	8,500	285
1,000	1,100	16	2,500	2,600	49	4,000	4,100	92	5,500	5,600	147	7,000	7,100	213	8,500	8,600	290
1,100	1,200	18	2,600	2,700	51	4,100	4,200	95	5,600	5,700	151	7,100	7,200	218	8,600	8,700	296
1,200	1,300	20	2,700	2,800	54	4,200	4,300	99	5,700	5,800	155	7,200	7,300	223	8,700	8,800	301
1,300	1,400	22	2,800	2,900	56	4,300	4,400	102	5,800	5,900	159	7,300	7,400	228	8,800	8,900	307
1,400	1,500	24	2,900	3,000	59	4,400	4,500	106	5,900	6,000	163	7,400	7,500	233	8,900	9,000	312
For assistance calculating your 9,000 315																	

For assistance calculating your tax, go to www.dor.mo.gov/tax and select the Tax Calculator.

Tax on the first \$9,000 of taxable income is \$315. Tax on the income over \$9,000 is calculated at 6%. Example: If Line 15 of the Missouri return is ₹12,000, then the Missouri tax is \$315 + \$180 (6% of \$3,000) = \$495.

over \$9,000

PLUS 6% of excess

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MO 860-1881 (09-2008)

NOTE: Make sure \$315 is included in your calculation of tax on taxable income over \$9,000.

STANDARD DEDUCTION CHART FOR PEOPLE AGE 65 OR OLDER OR BLIND FORM MO-1040P, LINE 8										
Check the following boxes that apply to you and/or your spouse: YOURSELF: Age 65 or older Blind YOUR SPOUSE: Age 65 or older Blind Blind To the left:										
If your filing status is:	AND the number in the box above is:	THEN enter on Form MO-1040P, Line 8:								
Single	1 2	\$ 6,800 \$ 8,150								
Married filing combined or Qualifying Widow(er)	1 2 3 4	\$11,950 \$13,000 \$14,050 \$15,100								
Note: See your federal return if you claimed an additional standard deduction.										
Married filing separate Note: If 3 or 4 boxes are checked, please see claim a spouse's additional standard deduction	1 2 e federal return. An example of this would be n if the spouse has no income and isn't the d	\$ 6,500 \$ 7,550 e when a married individual filing separate can lependent of another taxpayer.								
Head of household	1 2	\$ 9,350 \$10,700								